



## Nomination Form

Launched in 2020, Opening Doors is a reaffirmation of the Money Management Institute and Gateway Foundation’s commitment to advancing diversity, equity, and inclusion in the financial services. It is an opportunity highlight role models and trailblazers that can inspire positive change in the industry.

As part of Opening Doors, we present three Opening Doors awards to an individual, a program, and a firm that are making demonstrable progress in diversity, equity, and inclusion through leadership, innovation, and deep, proactive commitment.

<b>Individual</b>	Opening Doors Champion Award
<b>Program</b>	Opening Doors at the Front Award
<b>Firm</b>	Opening Doors Breaking Barriers Award

We want to showcase winners in these three categories that are truly *Opening Doors* by making meaningful strides in the financial services industry through diversity, equity, and inclusion. Strong nominations are individuals, programs, and firms who **create spaces for talent** where they didn’t exist before, **demonstrate courage** by identifying practices that may be detrimental to the industry and innovate to **find unexplored strategies for change**.

**In 250 words or less, please nominate for any or all of the award categories. Please include a brief explanation including how the nominee(s) are making a difference in diversity, equity, and inclusion, and a summary of any demonstrated results.**

Award recipients will be selected by a group of MMI Governors, Gateway Foundation Board members, and MMI Social Justice Advisory Council members, and they will be recognized at an upcoming MMI Event.

Please submit your nominations to [gateway@mminst.org](mailto:gateway@mminst.org). If you have any questions, please contact us at [gateway@mminst.org](mailto:gateway@mminst.org) or (646) 868-8500.

PREVIOUS AWARD WINNERS		
Opening Doors Champion <b>INDIVIDUAL</b>	Opening Doors at the Front <b>PROGRAM</b>	Opening Doors Breaking Barriers <b>FIRM</b>
<b>Mimi Wang</b> Associate General Counsel Macquarie Investment Management	<b>Philadelphia Financial Scholars Program</b>	<b>RBC Wealth Management</b>
<b>Troy Thornton</b> MD, Head of Americas Retail Client Business Goldman Sachs	<b>US Wealth Advisory Sponsorship Program</b> BlackRock	<b>Envestnet</b>
	<b>One Million Black Women Program</b> Goldman Sachs	
<b>Rachel Jacobs</b> Head of US Intermediary Distribution – Client Solutions Group, Americas Macquarie Asset Management	<b>Diversity Investment Management Engagement (DIME)</b>	<b>Invesco</b>
	<b>Women in Sales Excellence (WISE)</b> Russell Investments	





**OPENING  
DOORS**

**AWARDS**

## YOUR INFORMATION

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

## NOMINATION

**Individual:** *Opening Doors* Champion Award

Individual's Name: \_\_\_\_\_ Individual's Firm: \_\_\_\_\_

Individual's Email: \_\_\_\_\_ Individual's Phone: \_\_\_\_\_

Brief explanation (250 words or less):

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**OPENING  
DOORS  
AWARDS**

## YOUR INFORMATION

Name: \_\_\_\_\_ Firm: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

## NOMINATION

**Program:** *Opening Doors At the Front Award*

Program Name: \_\_\_\_\_ Firm: \_\_\_\_\_

Program Contact's Name: \_\_\_\_\_ Program Contact's Email: \_\_\_\_\_

Program Contact's Phone: \_\_\_\_\_

Brief explanation (250 words or less):

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**OPENING  
DOORS  
AWARDS**

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## YOUR INFORMATION

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

## NOMINATION

**Firm:** *Opening Doors* Breaking Barriers Award

Firm Name: \_\_\_\_\_

Firm Contact's Name: \_\_\_\_\_

Firm Contact's Email: \_\_\_\_\_

Firm Contact's Phone: \_\_\_\_\_

Brief explanation (250 words or less):