



2023

SUMMIT

MARCH 29-30

THE VINOY ST. PETERSBURG | ST. PETERSBURG, FL

Sponsorship Opportunities

Join us as a Sponsor for the 2023 MMI Summit—MMI’s marquee annual leadership conference that brings together the investment advisory industry’s most senior business leaders and executives. Summit attendees represent a broad range of functional roles, including distribution, product, platform, technology, and strategy.

GOLD SPONSOR |

\$17,500/\$20,500* | 2 AVAILABLE

- Lead sponsor of a Summit Breakout Session
- Two complimentary Summit registrations
- Premiere sponsor recognition and color logo featured in digital program book, prominent event signage, and general session slides
- Full-page ad in digital program book
- One company-supplied handout uploaded to mobile app
- Opportunity to provide a content link for an upcoming issue of *MMInsight*
- Opportunity to provide a link to your webpage in the post-event thank you email to attendees
- Sponsor listing, color logo, home page banner ad in Summit mobile app, and one push notification to attendees
- Electronic list of attendees pre- and post-event
- Optional tabletop space in foyer

KEYNOTE SPEAKER SPONSOR |

\$9,000/\$12,000* | 2 AVAILABLE

- Opportunity to introduce or close keynote speaker
- 33% discount on one Summit registration
- Sponsor recognition and color logo in digital program book, prominent event signage, and general session slides
- Half-page ad in digital program book
- One company-supplied handout uploaded to mobile app
- Sponsor listing and color logo, interior banner ad in Summit mobile app and one push notification to attendees
- Electronic list of attendees pre- and post-event
- Optional literature display on shared table in foyer

SILVER SPONSOR |

\$13,750 | 3 AVAILABLE

- Lead sponsor of the Summit Breakfast
- One complimentary Summit registration
- Sponsor recognition and color logo in digital program book, prominent event signage, and general session slides
- Full-page ad in digital program book
- One company-supplied handout uploaded to mobile app
- Sponsor listing, color logo, home page banner ad in Summit mobile app, and one push notification to attendees
- Electronic list of attendees pre- and post-event
- Optional tabletop space in foyer

TECHNOLOGY SPONSOR |

\$8,000/\$11,000* | 1 AVAILABLE

- Exclusive sponsor of Summit Wi-Fi
- 33% discount on one Summit registration
- Sponsor recognition and color logo in digital program book, prominent event signage, and general session slides
- Half-page ad in digital program book
- One company-supplied handout uploaded to mobile app
- Sponsor listing and color logo in Summit mobile app
- Electronic list of attendees pre- and post-event
- Optional literature display on shared table in foyer

BRONZE SPONSOR |

\$10,000/\$13,000* | 4 AVAILABLE

- Lead sponsor of a Summit Networking Break
- One complimentary Summit registration
- Sponsor recognition and color logo in digital program book, prominent event signage, and general session slides
- Half-page ad in digital program book
- One company-supplied handout uploaded to mobile app
- Sponsor listing, color logo, interior banner ad in Summit mobile app, and one push notification to attendees
- Electronic list of attendees pre- and post-event
- Optional literature display on shared table in foyer

BRANDED GUEST ROOM KEY CARDS SPONSOR |

\$9,000/\$12,000* | 1 AVAILABLE

- Exclusive opportunity to distribute your company logo and message to Summit attendees staying at the host hotel
- 33% discount on one Summit registration
- Sponsor recognition and color logo in digital program book, prominent event signage, and general session slides
- Half-page ad in digital program book
- One company-supplied handout uploaded to mobile app
- Electronic list of attendees pre- and post-event
- Optional literature display on shared table in foyer

Commitment Form–Payment Information

	Member	Non-Member
Gold Sponsor	<input type="checkbox"/> \$17,500	<input type="checkbox"/> \$20,500
Silver Sponsor	<input type="checkbox"/> \$13,700	<input type="checkbox"/> \$16,750
Bronze Sponsor	<input type="checkbox"/> \$10,000	<input type="checkbox"/> \$13,000
Keynote Sponsor	<input type="checkbox"/> \$9,000	<input type="checkbox"/> \$12,000
Technology Sponsor	<input type="checkbox"/> \$8,000	<input type="checkbox"/> \$11,000
Key Card Sponsor	<input type="checkbox"/> \$9,000	<input type="checkbox"/> \$12,000

SPONSOR INFORMATION

Name of Company _____
 Address _____ City _____ State _____ Zip _____
 Phone _____ Email _____
 Name and Title of Contact Person _____

PAYMENT INFORMATION

*Payment by credit card is preferred. If you are not able to pay by credit card, please check the box below and MMI will send you an invoice to be paid by check (payable to Money Management Institute) or by electronic funds transfer.

METHOD OF PAYMENT

- Invoice Required
 VISA MasterCard American Express

Credit Card # _____ Expiration Date _____ CVV _____
 Name on Card _____ Address on Card _____

Signature _____

Authorized Signatures: This signed application constitutes a binding agreement, which can only be amended by mutual agreement of both parties in writing.

Sponsor Firm _____ Money Management Institute _____

Please submit this form to **Joan Lensing** at **646-868-8518** or jlensing@mminst.org.