

## ADVISORY PRODUCTS & SOLUTIONS

February 26  
 June 23-24 (Women in Advisory  
 Solutions Forum)  
 October 9 (Annual Conference  
 Community Meetup)  
 December 9

## ALTERNATIVE INVESTMENTS

April 23  
 June 10 (Alternative  
 Investments Forum)  
 November 12

## ANNUITY & INSURANCE SOLUTIONS

July 23  
 November TBA (Annuity &  
 Insurance Solutions Forum)

## DISTRIBUTION & SALES

May 5  
 July 22  
 October 9 (Annual Conference  
 Community Meetup)  
 TBA - National Accounts Forum

## INSTITUTIONAL

June 4  
 September TBA  
 (Institutional Forum)

## LEGAL & COMPLIANCE

January 15	July 16
February 19	September 17
March 26	October 15
April 16	November 19
May 21	

## MARKETING

February 27  
 June 2  
 September TBA  
 October 9 (Annual Conference  
 Community Meetup)

## TECHNOLOGY & DIGITAL ADVICE

March 25  
 July TBD  
 October 9 (Annual Conference  
 Community Meetup)  
 November 18

## THRIVE

March 3  
 April 21-22 (Thrive Forum)  
 June 3  
 October 6 (Thrive CEO &  
 Executive Roundtables)  
 December 10



Virtual  
Call



In-Person  
Meeting



Paid In-Person  
Event

\*All dates are subject to change

For more information contact  
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