

## ADVISORY PRODUCTS & SOLUTIONS

- March 8
- July 30
- Oct. 17 (Annual Conference Meet-Up)
- Dec. 4

## ALTERNATIVE INVESTMENTS

- March 12
- May 13 (AIF Forum)
- Oct. 30

## ANNUITY & INSURANCE SOLUTIONS

- Feb. 5
- June 25
- Nov. 5 (Roundtable)

## DISTRIBUTION & SALES

- Feb. 27 (RIA Forum)
- Oct. 17 (Annual Conference Meet-Up)

## THRIVE FOR EMERGING ASSET MANAGERS

- Feb. 19
- Apr. 16-17 (Thrive Forum)
- June 18
- Oct. 14 (MMI Thrive Executive Roundtable)
- Dec. 4

## INSTITUTIONAL

- Jan. 29 (Steering Council)
- Apr. 23
- Sept. 11 (Forum)

## LEGAL & COMPLIANCE

- |            |            |                       |           |
|------------|------------|-----------------------|-----------|
| • Jan. 16  | • May 15   | • Nov. 7              | • Dec. 18 |
| • Feb. 20  | • July 17  | (Virtual Forum Pt. 1) |           |
| • March 20 | • Aug. 21  | • Nov. 13             |           |
| • Apr. 17  | • Sept. 18 | (Virtual Forum Pt. 2) |           |
|            | • Oct. 23  | • Nov. 19             |           |
|            |            | (Virtual Forum Pt. 3) |           |

## MARKETING

- Jan. 31
- March 27 (Steering Council)
- May 21
- Sept. 16
- Oct. 17 (Annual Conference Meet-Up)

## TECHNOLOGY & DIGITAL ADVICE

- Feb. 11 (Blockchain)
- Feb. 26
- July 23
- Dec. 10

\*All dates are subject to change

For more information contact [communities@mminst.org](mailto:communities@mminst.org)



Virtual  
Call



In-Person  
Meeting



Paid In-Person  
Event