

ADVISORY PRODUCTS & SOLUTIONS

- March 8
- July 30
- **Oct. 17 (Annual Conference Meet-Up)**
- Dec. 4

ALTERNATIVE INVESTMENTS

- March 12
- **May 13 (AIF Forum)**
- Oct. 30

ANNUITY & INSURANCE SOLUTIONS

- Feb. 5
- June 25
- **Nov. 5 (Roundtable)**

DISTRIBUTION & SALES

- **Feb. 27 (RIA Forum)**
- **Oct. 17 (Annual Conference Meet-Up)**

THRIVE FOR EMERGING ASSET MANAGERS

- Feb. 19
- **Apr. 16-17 (Thrive Forum)**
- June 18
- **Oct. 14 (MMI Thrive Executive Roundtable)**
- Dec. 4

INSTITUTIONAL

- **Jan. 29 (Steering Council)**
- Apr. 23
- **Sept. 11 (Forum)**

LEGAL & COMPLIANCE

- Jan. 16
- May 15
- Nov. 7
- Dec. 18
- Feb. 20
- July 17
- (Virtual Forum Pt. 1)
- Aug. 21
- Nov. 13
- (Virtual Forum Pt. 2)
- March 20
- Sept. 18
- Nov. 19
- (Virtual Forum Pt. 3)
- Apr. 17
- Oct. 23

MARKETING

- Jan. 31
- **March 27 (Steering Council)**
- May 21
- Sept. 16
- **Oct. 17 (Annual Conference Meet-Up)**

TECHNOLOGY & DIGITAL ADVICE

- Feb. 11 (Blockchain)
- Feb. 26
- July 23
- Dec. 10