



# 2025 MMI CONFERENCES & EVENTS

# Sponsorship Opportunities



# Sponsorship Opportunities

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█ Thematic Event  
█ Signature Event  
█ Professional Development Event

## DON'T MISS OUT!

For Sponsors and Exhibitors, MMI's conferences and events represent an exceptional opportunity to connect with senior investment advisory executives. Our diverse calendar of events offers access to a range of target audiences, all of which are engaged and ready to learn.

## OUR MISSION

Established in 1997, the Money Management Institute (MMI) is the industry association representing financial services firms that provide financial advice and investment advisory solutions to investors.

MMI is driven by our promise of increasing connections, knowledge, and growth for our members. We are dedicated to fostering professional relationships, sharing experiences, and expanding the industry's influence through advocacy and education.

MMI offers premier professional development programs, specialized curriculums, and facilitates peer-to-peer connections through our communities and conferences. As part of our longstanding commitment to diversity and inclusion, the Gateway Foundation provides clear pathways to entry and career advancement in the financial services industry for underrepresented groups.

## Member Profile

### 200+ Member Firms

MMI's member firms collectively represent 95% of advisory solutions industry assets and include asset managers, wealth managers, and solutions providers.

### 11,300+ Engaged Professionals

MMI members are the investment advisory industry leaders who are shaping the future of investment advice – representing a wide range of financial institutions and spanning the diverse functional roles critical to the advisory ecosystem.

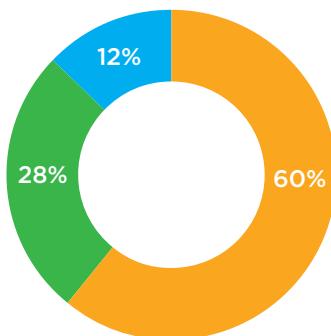
### 25+ Years of Leadership

MMI has a proud legacy of empowering our members with the educational resources, engagement opportunities, and actionable insights they need to innovate and grow their advisory businesses.

**MMI member firms comprise a diverse group of leading:**

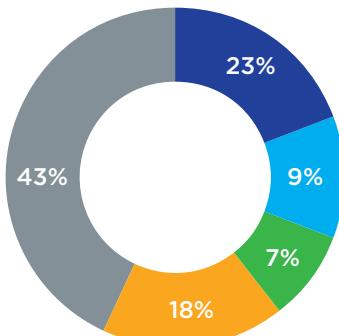
- Wealth management firms and distributors
- Asset managers
- Wirehouses
- Independent broker-dealers
- Banks
- RIA firms
- Custodians
- Technology and solutions provider firms
- Industry consultants and research firms
- Mutual fund and ETF providers
- Alternative investment providers

#### By Type



**130 Asset Managers**  
**60 Solutions Providers**  
**26 Wealth Managers**

#### By Length of Membership



**43 >20 Years**  
**19 15-20 Years**  
**20 10-14 Years**  
**38 5-9 Years**  
**91 <5 Years**

## 2025 MMI Events Calendar

### Q1

- **RIA Forum**  
 February 27, 2025  
 New York, NY

### Academy

March 19–20, 2025  
 NYU Stern School of Business  
 New York, NY

### Summit

March 27–28, 2025  
 Marriott Harbor Beach Resort & Spa  
 Fort Lauderdale, FL

### Q2

- **Alternative Investments Forum**  
 May 13, 2025  
 New York, NY

### Leadership Pathway Seminar

June 11–13, 2025  
 Hilton Denver City Center  
 Denver, CO

### Q3

- **Women in Advisory Solutions Forum**  
 July 15–16, 2025  
 New York, NY

### Q4

- **Annual Conference**  
 October 15–17, 2025  
 Hyatt Regency Washington on Capitol Hill  
 Washington, DC

### 2025 COMMUNITY FORUMS

- **Annuity & Insurance Solutions**
- **National Accounts**

*Dates/Locations TBA*

- **Thematic Event**
- **Signature Event**
- **Professional Development Event**

## MMI RIA Forum

<i>Date</i>	A half-day program that brings together RIAs and asset managers to address the unique challenges and opportunities in the RIA marketplace. Attendees will hear from industry experts around sales, marketing, data trends, distribution models, practice management, and the increasing use of alternative investments. Position your firm as an indispensable partner to this influential audience.
<b>February 27, 2025</b>	
<i>Location</i>	
<b>Calamos Investments Offices New York, NY</b>	

*Expected Attendance*  
50–75

Sponsorship	Supporting
Cost	\$5,000* / \$8,000†
Availability	2
Event display‡	Literature display on shared table
Complimentary registration	1
Discounted registrations	10% off standard fee for additional registrations
Opportunity to introduce or close one (1) conference session	●
Sponsor recognition and color logo featured on event signage and general session slides	●
One (1) handout or giveaway distributed	●
Electronic list of attendees pre- and post-event§	●
Event landing page on MMI website	Logo
Event email communications	Logo
Recognition in event-related LinkedIn posts	●
Thought leadership or website link in post-event email	●



**MMI Community Forum**  
**MMI RIA Forum**  
**Sponsored by the Distribution & Sales Community**

## MMI Academy

<i>Date</i>	Academy is MMI's career development program for early-career investment professionals with less than 5 years of experience. This 3-week program – delivered in collaboration with NYU Stern Executive Education – offers exposure to the latest management and leadership theory and applications as well as the varied roles, functions, and institutions of the financial services ecosystem. Take center stage during the second week of the program, which takes place in-person at NYU, and position your firm with some of the financial services industry's most promising young talent.
<i>March 19–20, 2025</i>	
<b>(Week 2-In-residence)</b>	
<i>Location</i>	

**NYU Stern School of Business**  
**New York, NY**

*Expected Attendance*  
**50–75 (MMI members only)**

Sponsorship	Presenting
Cost	\$7,500
Availability	1 (MMI members only)
Event display*	Tabletop space in learning center
Complimentary registration for the Academy program	1
Display branded content throughout the in-residence week at NYU	●
Recognition as sponsor of networking dinner for all attendees on Night 1 (March 19, 2025)	●
Firm participant in Professional Panel with Professor (professor TBA, based on planning committee approval)	●
Introduce or close one (1) Academy session (based on availability)	●
Sponsor recognition and color logo featured on event signage, general session slides, and during Night 1 networking dinner (March 19, 2025)	●
Electronic list of attendees pre- and post-event†	●
Event landing page on MMI website	Logo
Event email communications	Logo
Recognition in event-related LinkedIn posts	●
Thought leadership or website link in post-event email	●



## 2025 MMI Summit

*Date*

**March 27–28, 2025**

*Location*

**Marriott Harbor Beach Resort & Spa  
Fort Lauderdale, FL**

*Expected Attendance*

**325–350 (MMI members only)**

MMI's marquee annual leadership conference built for senior-level executives and limited to MMI member firms. As a rule, attendees are C-suite level, EVPs, SVPs, Managing Directors, Directors, and business unit leaders with responsibility for investment advisory distribution, product, platform, technology, and strategy. The Summit is a unique 'closed doors' opportunity to spend time with the brightest minds and most innovative leaders in the advisory space.

Sponsorship	Gold	Silver	Bronze	Keynote Speaker	WiFi	Branded Key Cards
Cost	\$17,500* \$20,500†	\$13,750* \$16,750†	\$10,000* \$13,000†	\$9,000* \$12,000†	\$9,000* \$12,000†	\$9,000* \$12,000†
Availability	2	3	4	2	1	1
Event display	Prime tabletop space	Tabletop space	Literature display on shared table	Literature display on shared table	Literature display on shared table	Literature display on shared table
Complimentary registrations	2	1	1	25% off one (1) standard registration fee	25% off one (1) standard registration fee	25% off one (1) standard registration fee
Discounted registrations						
Lead sponsor of a Summit breakout or small group session	●					
Lead sponsor of a Summit breakfast		●				
Lead sponsor of a Summit networking break			●			
Opportunity to open or close keynote				●		
Exclusive sponsor of conference Wifi					●	
Exclusive sponsor of hotel key cards						●
Sponsor recognition and color logo featured on event signage and general session slides	●	●	●	●	●	●
Slide in sponsor video loop	●	●	●			
One (1) handout uploaded to event app	●	●	●	●	●	●
Event app—banner ad	●	●	●			
Event app—listing	Sponsor page	Sponsor page	Sponsor page	Sponsor page	Sponsor page	Sponsor page
Event app—one (1) push notification to all attendees	●	●	●			
Electronic list of attendees pre- and post-event‡	●	●	●	●	●	●
Event landing page on MMI website	Logo	Logo	Logo	Logo	Logo	Logo
Event email communications	Logo	Logo	Logo	Logo	Logo	Logo
Recognition in event related LinkedIn posts	●	●	●	●	●	●
Content link in issue of <i>MMInsight</i>	●					
Thought leadership or website link in post-event email	●	●				

## ADDITIONAL SPONSORSHIP OPPORTUNITIES

Sponsorship	Evening Reception
Cost	\$15,000* / \$18,000†
Availability	Multiple
Complimentary registrations	1
Discounted registrations	10% off two (2) standard registration fees
Recognition	Recognition from the conference main stage
Reception branding	Prominent branding opportunities at the reception, including providing your custom napkins or coasters
Sponsor recognition and color logo featured on event signage and general session slides	
Slide in sponsor video loop	
Event app—banner ad	
Event app—listing	
Event app—one (1) push notification to all attendees	
Electronic list of attendees pre- and post-event‡	
Event landing page on MMI website	
Event email communications	
Recognition in event-related LinkedIn posts	



## 2025 MMI Alternative Investments Forum

*Date*

**May 13, 2025**

*Location*

**BlackRock Offices  
New York, NY**

*Expected Attendance*

**150**

A fast-paced, one-day program that brings together stakeholders from across the alternative investments ecosystem to unpack the current landscape, examine emerging product and distribution trends, and discuss what advisors and clients are looking for in today's market and economic environment. Showcase your industry leadership and build relationships with senior executives from key firms in the alternative investments space.

Sponsorship	Champion	Leadership	Supporting
Cost	\$15,000* / \$18,000†	\$10,000* / \$13,000†	\$6,000* / \$9,000†
Availability	2	3	4
Event display‡	Prime tabletop space	Tabletop space	Literature display on shared table
Complimentary registrations	3	2	1
Discounted registrations	10% off standard fee for additional registrations	10% off standard fee for additional registrations	10% off standard fee for additional registrations
Opportunity to provide a speaker or moderator for one (1) conference session (based on availability and planning committee approval)	●		
Opportunity to introduce or close one (1) conference session (based on availability)		●	
Sponsor recognition and color logo featured on event signage and general session slides	●	●	●
Slide in sponsor video loop	●	●	●
One (1) handout uploaded to event app	●	●	●
Event app—banner ad	●	●	●
Event app—listing	Sponsor page	Sponsor page	Sponsor page
Event app—one (1) push notification to all attendees	●	●	
Electronic list of attendees pre- and post-event§	●	●	●
Event landing page on MMI website	Logo	Logo	Logo
Event email communications	Logo	Logo	Logo
Recognition in event-related LinkedIn posts	●	●	●
Content link in issue of <i>MMInsight</i>	●		
Thought leadership or website link in post-event email	●	●	

## 2025 MMI Leadership Pathway Seminar

**Date**  
**June 11-13, 2025**

**Location**  
**Hilton Denver City Center**  
**Denver, CO**

**Expected Attendance**  
**100-125**

Leadership Pathway is MMI's distinguished community and professional development program for emerging investment leaders with 5-10 years of experience. This exciting two-day program brings these promising young leaders together with current executives, industry veterans, and subject matter experts for candid conversations about leadership, career development, and the future of investment advice and solutions. Support the next generation of industry leadership and build valuable relationships today with this audience of future decision makers.

Sponsorship	Champion	Leadership	Supporting
Cost	\$10,000* / \$13,000†	\$7,500* / \$10,500†	\$5,000* / \$8,000†
Availability	2	3	4
Event display‡	Prime tabletop space	Literature display on shared table	Literature display on shared table
Complimentary registrations	3	2	1
Discounted registrations	10% off standard fee for additional registrations	10% off standard fee for additional registrations	10% off standard fee for additional registrations
Opportunity to provide a speaker or moderator for one (1) conference session (based on availability and planning committee approval)	●		
Opportunity to introduce or close one (1) conference session (based on availability)		●	
Sponsor recognition and color logo featured on event signage and general session slides	●	●	●
Slide in sponsor video loop	●	●	●
One (1) handout uploaded to event app	●	●	●
Event app—banner ad	●	●	●
Event app—listing	Sponsor page	Sponsor page	Sponsor page
Event app—one (1) push notification to all attendees	●	●	
Electronic list of attendees pre- and post-event§	●	●	●
Event landing page on MMI website	Logo	Logo	Logo
Event email communications	Logo	Logo	Logo
Recognition in event-related LinkedIn posts	●	●	●
Content link in issue of <i>MMInsight</i>	●		
Thought leadership or website link in post-event email	●	●	

## 2025 MMI Women in Advisory Solutions Forum

*Date*  
**July 15–16, 2025**

*Location*  
**BNY Offices**  
**New York, NY**

*Expected Attendance*  
**150–200**

An exciting two-day program designed to Inspire, Empower and Support women in the investment advisory space by sharing real-world information, experiences, and ideas to foster growth and success – both professionally and personally. Get in on the ground floor and attach your firm's brand to what promises to become one of MMI's marquee events. Sponsor this inaugural event to promote and support all the dynamic and talented women leaders at the forefront of innovation in the advisory solutions industry.

Sponsorship	Champion	Leadership	Supporting
Cost	\$10,000* / \$13,000†	\$7,500* / \$10,500†	\$5,000* / \$8,000†
Availability	2	3	4
Event display‡	Prime tabletop space	Tabletop space	Literature display on shared table
Complimentary registrations	3	2	1
Discounted registrations	10% off standard fee for additional registrations	10% off standard fee for additional registrations	10% off standard fee for additional registrations
Opportunity to provide a speaker or moderator for one (1) conference session (based on availability and planning committee approval)	●		
Opportunity to introduce or close one (1) conference session (based on availability)		●	
Sponsor recognition and color logo featured on event signage and general session slides	●	●	●
Slide in sponsor video loop	●	●	●
One (1) handout uploaded to event app	●	●	●
Event app—banner ad	●	●	●
Event app—listing	Sponsor page	Sponsor page	Sponsor page
Event app—one (1) push notification to all attendees	●	●	
Electronic list of attendees pre- and post-event§	●	●	●
Event landing page on MMI website	Logo	Logo	Logo
Event email communications	Logo	Logo	Logo
Recognition in event-related LinkedIn posts	●	●	●
Content link in issue of MMInsight	●		
Thought leadership or website link in post-event email	●	●	

## 2025 MMI Annual Conference

**Date**

**October 15-17, 2025**

**Location**

**Hyatt Regency Washington on Capitol Hill  
Washington, DC**

*Expected Attendance*

**600-650**

This three-day event – which includes a vibrant exhibit hall as the center of conference activity – is a one-of-a-kind opportunity to connect with the customers and prospects you value the most – all in one place. We expect 600+ senior business leaders who are responsible for developing, managing, and distributing investment advisory platforms and services. Our attendees are informed decision makers who drive purchase decisions. Don't miss this chance to create high-impact brand awareness and build relationships.

Sponsorship	Gold	Silver	Bronze	Keynote Speaker	WiFi	Branded Key Cards
Cost	\$25,000* \$28,000†	\$20,000* \$23,000†	\$15,000* \$18,000†	\$9,000* \$12,000†	\$9,000* \$12,000†	\$9,000* \$12,000†
Availability	3	4	6	2	1	1
Exhibit Booth	Single booth premium location	Single booth prime location	Single booth			
Complimentary registrations	4	3	2			
Discounted registrations	10% off standard fee for additional registrations	10% off standard fee for additional registrations	10% off standard fee for additional registrations	25% off standard fee for one (1) registration	25% off standard fee for one (1) registration	25% off standard fee for one (1) registration
Recognition as sponsor of one (1) conference track	●					
Recognition as sponsor of one (1) networking luncheon	●					
Recognition as sponsor of one (1) networking breakfast		●				
Recognition as sponsor of one (1) refreshment & networking break			●			
Opportunity to open or close a keynote speaker				●		
Exclusive sponsor of conference WiFi					●	
Exclusive sponsor of hotel key cards						●



Sponsorship	Gold	Silver	Bronze	Keynote Speaker	WiFi	Branded Key Cards
Sponsor recognition and color logo featured on event signage and general session slides	●	●	●	●	●	●
Slide in sponsor video loop	●	●	●			
One (1) handout uploaded to event app	●	●	●	●	●	●
Event app—banner ad	●	●	●			
Event app—listing	Sponsor page	Sponsor page	Sponsor page	Sponsor page	Sponsor page	Sponsor page
Event app—one (1) push notification to all attendees	●	●	●			
Electronic list of attendees pre- and post-event*	●	●	●	●	●	●
Event landing page on MMI website	Logo	Logo	Logo	Logo	Logo	Logo
Event email communications	Logo	Logo	Logo	Logo	Logo	Logo
Recognition in event related LinkedIn posts	●	●	●	●	●	●
Content link in issue of <i>MMInsight</i>	●					
Thought leadership or website link in post-event email	●	●				



## EXHIBIT BOOTH OPPORTUNITIES

Booth Size	Exhibit Booth (8'×10')	Exhibit Tabletop (6'×30")
Cost	\$10,000* / \$13,000†	\$7,000* / \$10,000†
Availability	Multiple	Multiple
Complimentary registrations	2	1
Booth options	8'×10' booth space with choice of: One (1) draped exhibit table with two (2) chairs or one (1) pedestal table with two (2) chairs‡	6'×30" tabletop space with one (1) draped table and two (2) chairs‡
ID Sign	●	●
Overnight security	●	●
Wastebasket	●	●
Event app—listing	●	●
Electronic list of attendees pre- and post-conference§	●	●

## ADDITIONAL SPONSORSHIP OPPORTUNITIES

Sponsorship	Opening Reception	Night 2 Reception
Cost	\$20,000* / \$23,000†	\$20,000* / \$23,000†
Availability	Multiple	Multiple
Complimentary registrations	1	1
Discounted registrations	10% off standard fee for two (2) additional registrations	10% off standard fee for two (2) additional registrations
Recognition	Recognition from the conference main stage	Recognition from the conference main stage
Reception branding	Prominent branding opportunities at the reception, including providing your custom napkins or coasters	Prominent branding opportunities at the reception, including providing your custom napkins or coasters
Sponsor recognition and color logo featured on event signage and general session slides	●	●
Slide in sponsor loop	●	●
Event app—banner ad	●	●
Event app—listing	Sponsor page	Sponsor page
Event app—one (1) push notification to all attendees	●	●
Electronic list of attendees pre- and post-event§	●	●
Event landing page on MMI website	Logo	Logo
Event email communications	Logo	Logo
Recognition in event-related LinkedIn posts	●	●

## MMI Annuity & Insurance Solutions Forum

**Date**  
**TBA, 2025**

**Location**  
**TBA • New York, NY**

**Expected Attendance**  
**75-100**

A half-day event that brings together senior leaders from the insurance and wealth management industries to explore the intersection of wealth management products and insurance strategies. Connect with the innovators bridging the gap between insurance and wealth management solutions to offer a differentiated level of service and better outcomes for high-net-worth individuals.

Sponsorship	Supporting
Cost	\$5,000* / \$8,000†
Availability	2
Event display‡	Literature display on shared table
Complimentary registration	1
Discounted registrations	10% off standard fee for additional registrations
Opportunity to introduce or close one (1) conference session	●
Sponsor recognition and color logo featured on event signage and general session slides	●
One (1) handout or giveaway distributed	●
Electronic list of attendees pre- and post-event§	●
Event landing page on MMI website	Logo
Event email communications	Logo
Recognition in event-related LinkedIn posts	●
Thought leadership or website link in post-event email	●



**MMI Community Forum**  
**MMI Annuity & Insurance Solutions Forum**  
**Sponsored by the Annuity & Insurance Solutions Community**

## MMI National Accounts Forum

*Date*  
**TBA, 2025**

*Location*  
**TBA • New York, NY**

*Expected Attendance*  
**75-100**

A half-day Forum that explores the continuing evolution of National Accounts teams and how ongoing transformative changes will impact the opportunities between asset and wealth managers. Connect with distribution leaders from all sizes of firms who are focused on how distribution, product structures, and technology will advance advisor engagement and benefit their clients.

Sponsorship	Supporting
Cost	\$5,000* / \$8,000†
Availability	2
Event display‡	Literature display on shared table
Complimentary registration	1
Discounted registrations	10% off standard fee for additional registrations
Opportunity to introduce or close one (1) conference session	●
Sponsor recognition and color logo featured on event signage and general session slides	●
One (1) handout or giveaway distributed	●
Electronic list of attendees pre- and post-event§	●
Event landing page on MMI website	Logo
Event email communications	Logo
Recognition in event-related LinkedIn posts	●
Thought leadership or website link in post-event email	●



# MMI Community Forum

# MMI National Accounts Forum

## Sponsored by the Distribution & Sales Community

# WANT TO LEARN MORE?

Interested in connecting with MMI's audience of influential investment advisory executives representing leading asset managers, wealth managers, and solutions providers?

Our diverse menu of sponsorship packages is designed to help you build brand awareness, showcase your products and services, and cultivate relationships with prospects and clients.

Contact us to discuss a package that meets your particular sponsorship goals.

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**Joan Lensing**  
EVP, Chief Programming Officer  
[jlensing@mminst.org](mailto:jlensing@mminst.org)  
(646) 868-8518



# Sponsorship Commitment Form

## MMI RIA FORUM • THEMATIC EVENT

	MMI Member	Non-Member
<b>SUPPORTING SPONSOR</b>	\$5,000	\$8,000

## ACADEMY • PROFESSIONAL DEVELOPMENT EVENT

<b>PRESENTING SPONSOR</b>	\$7,500
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## SUMMIT • SIGNATURE EVENT

	MMI Member	Non-Member
<b>GOLD SPONSOR</b>	\$17,500	\$20,500
<b>SILVER SPONSOR</b>	\$13,750	\$16,750
<b>BRONZE SPONSOR</b>	\$10,000	\$13,000
<b>KEYNOTE SPEAKER SPONSOR</b>	\$9,000	\$12,000
<b>WIFI SPONSOR</b>	\$9,000	\$12,000
<b>BRANDED KEY CARD SPONSOR</b>	\$9,000	\$12,000
<b>EVENING RECEPTION SPONSOR</b>	\$15,000	\$18,000

## ALTERNATIVE INVESTMENTS FORUM • THEMATIC EVENT

	MMI Member	Non-Member
<b>CHAMPION SPONSOR</b>	\$15,000	\$18,000
<b>LEADERSHIP SPONSOR</b>	\$10,000	\$13,000
<b>SUPPORTING SPONSOR</b>	\$6,000	\$9,000

## LEADERSHIP PATHWAY SEMINAR • PROFESSIONAL DEVELOPMENT EVENT

	MMI Member	Non-Member
<b>CHAMPION SPONSOR</b>	\$10,000	\$13,000
<b>LEADERSHIP SPONSOR</b>	\$7,500	\$10,500
<b>SUPPORTING SPONSOR</b>	\$5,000	\$8,000

**WOMEN IN ADVISORY SOLUTIONS FORUM • THEMATIC EVENT**

	<b>MMI Member</b>	<b>Non-Member</b>
<b>CHAMPION SPONSOR</b>	\$10,000	\$13,000
<b>LEADERSHIP SPONSOR</b>	\$7,500	\$10,500
<b>SUPPORTING SPONSOR</b>	\$5,000	\$8,000

**ANNUAL CONFERENCE • SIGNATURE EVENT**

	<b>MMI Member</b>	<b>Non-Member</b>
<b>GOLD SPONSOR</b>	\$25,000	\$28,000
<b>SILVER SPONSOR</b>	\$20,000	\$23,000
<b>BRONZE SPONSOR</b>	\$15,000	\$18,000
<b>KEYNOTE SPEAKER SPONSOR</b>	\$9,000	\$12,000
<b>WIFI SPONSOR</b>	\$9,000	\$12,000
<b>BRANDED KEY CARD SPONSOR</b>	\$9,000	\$12,000
<b>EXHIBIT BOOTH (8'×10')</b>	\$10,000	\$13,000
<b>EXHIBIT TABLETOP (6'×30")</b>	\$7,000	\$10,000
<b>OPENING RECEPTION SPONSOR</b>	\$20,000	\$23,000
<b>NIGHT 2 RECEPTION SPONSOR</b>	\$20,000	\$23,000

**MMI ANNUITY AND INSURANCE SOLUTIONS FORUM • THEMATIC EVENT**

	<b>MMI Member</b>	<b>Non-Member</b>
<b>SUPPORTING SPONSOR</b>	\$5,000	\$8,000

**MMI NATIONAL ACCOUNTS FORUM • THEMATIC EVENT**

	<b>MMI Member</b>	<b>Non-Member</b>
<b>SUPPORTING SPONSOR</b>	\$5,000	\$8,000

**TOTAL OF ALL SELECTED**

\$ \_\_\_\_\_

**SPONSOR OR EXHIBITOR INFORMATION**

Contact Name \_\_\_\_\_

**NOTE: PLEASE RETURN PAGES 16-18 TO SUBMIT YOUR SPONSORSHIP REQUEST**

Firm Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Phone \_\_\_\_\_

**PAYMENT INFORMATION\*****TOTAL FROM PREVIOUS PAGE**

Credit Card # \_\_\_\_\_

\$ \_\_\_\_\_

CVV \_\_\_\_\_ Exp. Date \_\_\_\_\_

Name on Card \_\_\_\_\_

**\*Payment by credit card is preferred.**  
 If you are not able to pay by credit card, please check the box below and MMI will send you an invoice to be paid by check or by electronic funds transfer.

Billing Address \_\_\_\_\_

**Invoice Required**

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**AUTHORIZED SIGNATURES**

This signed commitment form is considered final and binding and can only be amended by mutual agreement of both parties in writing.

Purchasing Firm \_\_\_\_\_

Date \_\_\_\_\_

Money Management Institute \_\_\_\_\_

Date \_\_\_\_\_

**SEND COMMITMENT FORM VIA**

Email

[jlensing@mminst.org](mailto:jlensing@mminst.org)**CANCELLATION POLICY**

MMI reserves the right to approve/decline all Sponsor and Exhibitor applications. Sponsor and Exhibitor packages are considered final and binding at the time this signed Commitment Form is received and approved by MMI. No refunds will be given for cancellations.

