



# OPENING DOORS AWARDS

## Nomination Form

Launched in 2020, Opening Doors is a reaffirmation of the Money Management Institute and Gateway Foundation's commitment to advancing diversity, equity, and inclusion in the financial services. It is an opportunity highlight role models and trailblazers that can inspire positive change in the industry.

As part of Opening Doors, we present three Opening Doors awards to an individual, a program, and a firm that are making demonstrable progress in diversity, equity, and inclusion through leadership, innovation, and deep, proactive commitment.

|                   |                                       |
|-------------------|---------------------------------------|
| <b>Individual</b> | Opening Doors Champion Award          |
| <b>Program</b>    | Opening Doors at the Front Award      |
| <b>Firm</b>       | Opening Doors Breaking Barriers Award |

We want to showcase winners in these three categories that are truly *Opening Doors* by making meaningful strides in the financial services industry through diversity, equity, and inclusion. Strong nominations are individuals, programs, and firms who **create spaces for talent** where they didn't exist before, **demonstrate courage** by identifying practices that may be detrimental to the industry and innovate to **find unexplored strategies for change**.

**In 250 words or less, please nominate for any or all the award categories. Please include a brief explanation including how the nominee(s) are making a difference in diversity, equity, and inclusion, and a summary of any demonstrated results.**

Award recipients will be selected by a group of MMI Board of Governors, Gateway Foundation Board of Trustees, and MMI Social Justice Advisory Council members, and they will be recognized at an upcoming MMI and Gateway Foundation Event.

Please submit your nominations to [gateway@mminst.org](mailto:gateway@mminst.org). If you have any questions, please contact us at [gateway@mminst.org](mailto:gateway@mminst.org) or (646) 868-8500.



# OPENING DOORS AWARDS

| PREVIOUS AWARD WINNERS                              |  |  |
|---|--|--|
| Opening Doors Champion<br><b>INDIVIDUAL</b>         | Opening Doors at the Front<br><b>PROGRAM</b>                   | Opening Doors Breaking Barriers<br><b>FIRM</b> |
| <b>Mimi Wang</b><br>Macquarie Investment Management | <b>Philadelphia Financial Scholars Program</b>                 | <b>RBC Wealth Management</b>                   |
| <b>Troy Thornton</b><br>Goldman Sachs               | <b>US Wealth Advisory Sponsorship Program</b><br>BlackRock     | <b>Investnet</b>                               |
|   | <b>One Million Black Women Program</b><br>Goldman Sachs        |  |
| <b>Rachel Jacobs</b><br>Macquarie Asset Management  | <b>Diversity Investment Management Engagement (DIME)</b>       | <b>Invesco</b>                                 |
|   | <b>Women in Sales Excellence (WISE)</b><br>Russell Investments |  |
| <b>Anand Sekhar</b><br>Fidelity Investments         | <b>Black Women in Asset Management</b>                         | <b>Voya Financial</b>                          |
| <b>Marsha Guerrier</b><br>HerSuiteSpot              | <b>NASP NY Fast Track Program</b>                              | <b>Morgan Stanley Wealth Management</b>        |

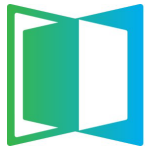
## YOUR INFORMATION

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_



# OPENING DOORS AWARDS

## NOMINATION

**Firm:** *Opening Doors Breaking Barriers Award*

Firm Name: \_\_\_\_\_ Firm Contact's Name: \_\_\_\_\_

Firm Contact's Email: \_\_\_\_\_ Firm Contact's Phone: \_\_\_\_\_

Brief explanation (250 words or less):

