

IGNITING FUTURE LEADERS IN THEIR CAREER DEVELOPMENT

ABOUT ACADEMY

Academy is a career development program for early investment professionals (with less than 5 years of experience). This 3-week program - delivered in collaboration with NYU Stern Executive Education - offers exposure to the latest management and leadership theory and applications as well as the varied roles, functions, and institutions of the financial services ecosystem.



In collaboration with



KEY HIGHLIGHTS

- **3 weeks**
 - 2 WEEKS ONLINE
 - 1 WEEK IN PERSON
- Graduate-level curriculum
- Externships at leading industry firms
- In-person residency at NYU Stern School of Business
- NYU Stern Executive Education co-branded certificates and discounted opportunities to pursue advanced certification
- Network-ability and professional upskilling

RETURN ON INVESTMENT



THIS PROGRAM WILL PROVIDE YOUR PARTICIPANTS...

- Both experiential learning and real life industry exposure
- Practical tools they can apply regardless of their sector interest or professional experience
- An action plan for leveraging their talents to effectively contribute and lead at your organization
- A broader network of peers to benefit from connectivity
- Access to MMI content including insights, analysis, and its ecosystem of webinars, roundtables, and events
- Continuous learning opportunities with discounted access to accreditations from CFA Institute, CAIA, Fi360 and Investments & Wealth Institute

Week 1: April 8-12 VIRTUAL SESSIONS

Monday APR 16	Tuesday APR 17	Wednesday APR 18	Thursday APR 19	Friday APR 20
11:00 AM-12:30 PM Program Kickoff MMI Introductions & Class Networking	11:00 AM-12:30 PM Asset & Wealth Management 101 <i>Drew Harger, PWC</i>	1:00 PM-2:30 PM The Future of Fintech <i>Professor Kathleen DeRose</i>	10:00 AM-11:30 AM The Future of Fintech Deep Dives: Payments & NFTs <i>Professor Sabrina Howell</i>	11:00 AM-12:30 PM Preparation for Week 2 (in person) & introduction to Career Development Roadmap

Week 2: April 29-May 3 IN-PERSON RESIDENCY AND EXTERNSHIPS

Monday APR 29	Tuesday APR 30	Wednesday MAY 1	Thursday MAY 2	Friday MAY 3
TRAVEL DAY 	8:30 AM-9:00 AM Breakfast 9:00 AM-10:30 AM Ethics and the Executive in Financial Services <i>Professor Bruce Buchanan</i> 10:30 AM-11:00 AM Morning Break 11:00 AM-12:30 PM Professional Panel <i>Professor Holger Mueller (Moderator)</i> 12:30 PM-1:30 PM Lunch Break 2:00 PM-5:00 PM Externship 6:00 PM-8:00 PM MMI Team Dinner	8:30 AM-9:00 AM Breakfast 9:00 AM-10:30 AM Strategies for Creating & Capturing Value in a Competitive Environment <i>Professor Sonia Marciano</i> 10:30 AM-11:00 AM Morning Break 11:00 AM-12:30 PM Strategies for Creating & Capturing Value in a Competitive Environment <i>Professor Sonia Marciano</i> 12:30 PM-1:30 PM Lunch Break 2:00 PM-5:00 PM Externship 6:00 PM-8:00 PM Dine-Around #1*	8:30 AM-9:00 AM Breakfast 9:00 AM-10:30 AM Negotiation Strategies: Optimizing Outcomes Through Collaboration & Conflict Resolution <i>Professor Gavin Kilduff</i> 10:30 AM-11:00 AM Morning Break 11:00 AM-12:30 PM Negotiation Strategies: Optimizing Outcomes Through Collaboration & Conflict Resolution <i>Professor Gavin Kilduff</i> 12:30 PM-1:30 PM Lunch Break 2:00 PM-5:00 PM Externship 6:00 PM-8:00 PM Dine-Around #2*	TRAVEL DAY 

*Most meals are covered by Academy Tuition. Dine-Arounds are optional and a direct expense of the participant.

Week 3: May 13-17 VIRTUAL SESSIONS

Monday MAY 13	Tuesday MAY 14	Wednesday MAY 15	Thursday MAY 16	Friday MAY 17
11:00 AM-12:30 PM Residency Reflections & putting together a career development plan <i>Keith Macomber, KSM Coaching • Career & Leadership Advisory</i>	11:00 AM-12:30 PM Fundamentals of Alternative Investments <i>Aaron Filbeck, CAIA</i>	11:00 AM-12:30 PM The Role of the Fiduciary/Accredited Investment Fiduciary <i>Michael Muirhead, Broadridge Fi360 Solutions</i>	10:00 AM-11:30 AM Effectively Evaluating Investment Performance <i>John Nersesian, Head of Advisor Education, PIMCO</i>	PROGRAM CLOSE