



What has the 2015 Leadership Pathway Class been doing?

The inaugural Leadership Pathway has been busy during their first year of the program. Below are a few highlights from the participants' activities this past year.

The 2016 Leadership Pathway Seminar

The 2015 Leadership Pathway class recently wrapped up MMI's first annual Leadership Pathway Seminar. The Seminar was held on September 15th at BNY Mellon in New York City. The attendees included members of both the 2015 and 2016 classes as well as other aspiring young professionals from member firms.



The sessions – some geared towards career and leadership development and others on industry hot topics like Goals-Based Wealth Management and the future of technology in advisory solutions – were timely and full of rich content. One of the many highlights was that several Leadership Pathway participants spoke on panels alongside recognized industry leaders such as MMI Pioneer Award Winners Bill Crager, Cheryl Nash, Len Reinhart, Jim Seuffert, and Jack Sharry.

Mentoring

At the end of 2015, the program's task force paired each participant with a mentor from the MMI Board of Governors, the Leadership Advisory Council, or another industry leader. Mentors generally meet with their mentees in person at MMI's major conferences and schedule quarterly catch-up calls.



MMI will be recruiting members again this year to mentor the 2016 class. **If you are interested in mentoring a Leadership Pathway participant, please contact Sarah Reinhart (sreinhart@mminst.org).**

Regional Networking Dinners

Earlier this year, MMI hosted dinners in Philadelphia and New York City for local participants to catch up with one another, discuss the industry's latest news and hot topics, and plan future activities for the program.

Monthly Participant Calls

The Leadership Pathway participants are invited to attend regular calls with the program's task force. The first half of each call features a guest speaker from MMI's Board of Governors to share career experiences and advice with the participants. The participants enjoy this unique opportunity to candidly learn about the career paths of our industry's leaders. The second half of each call is reserved for the task force to share updates on upcoming events and activities with the participants.



If you have any questions about the Leadership Pathway Program, please contact Sarah Reinhart (sreinhart@mminst.org or 646-868-8508).